

FORMPIPE

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PRESS RELEASE, 6 JULY 2012

FormPipe Software's rights issue fully subscribed

According to the final results of FormPipe Software's rights issue, for which the subscription period ended 2 July 2012, 34,509,197 shares corresponding to approximately 94.03 per cent of the offered shares, were subscribed for with subscription rights. The remaining 5.97 per cent, corresponding to 2,191,744 shares have been subscribed for without subscription rights according to the allocation principles set out in the prospectus published on 13 June 2012. The rights issue is therefore fully subscribed and the underwriting and guarantee commitments do not have to be utilised.

Notifications regarding allotment of shares subscribed for without subscription rights have been sent to those who have received allotment of shares. Only those who are allotted shares will be notified.

Through the rights issue FormPipe Software will receive approximately SEK 125 million before transaction costs. As a result of the rights issue, the number of shares in the company will increase by 36,700,941 to 48,934,588 and the number of votes will increase by 36,700,941 to 48,934,588 and the share capital will increase by SEK 3,670,094 to SEK 4,893,459.

The new shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office on or about 10 July 2012, and trading on NASDAQ OMX Stockholm is expected to commence on or about 11 July 2012. New shares subscribed without subscription rights are expected to be registered with the Swedish Companies Registration Office on or about 17 July 2012, and trading on NASDAQ OMX Stockholm is expected to commence on or about 20 July 2012.

Stockholm, 6 July 2012

FormPipe Software AB (publ)

Financial and legal advisors

Carnegie is acting as financial advisor to FormPipe Software. Lindahl is acting as legal advisor to FormPipe Software.

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For further information, please contact

Christian Sundin, CEO of FormPipe Software AB, +46 (0)705 67 73 85

For more information about the Company, please go to www.formpipe.se.

FormPipe Software AB (publ), company reg. no.: 556668-6605

Box 231 31, 104 35 Stockholm

Tel.: +46 8 555 290 60

The above information has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was released at 08:00 on 6 July 2012.

About FormPipe Software

FormPipe Software AB (publ) is a software company within ECM (Enterprise Content Management). We develop and supply ECM products for the structuring of information in larger companies, authorities and organisations. Our software helps organisations to capture, manage and place information in a context. Reduced costs, minimised risk exposure and structured information are benefits gained from using our ECM products.

FormPipe Software was established in 2004 and has offices in Stockholm, Uppsala, Linköping and Copenhagen. FormPipe Software AB (publ) is listed on NASDAQ OMX Stockholm.

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The information on the Rights Issue in this press release is not an offer to acquire, subscribe to or by other means trade in shares, subscription rights or other securities in FormPipe Software. A prospectus regarding the Rights Issue and the subsequent quotation of new shares on NASDAQ OMX Stockholm has been approved and registered by Finansinspektionen (the Swedish Financial Supervisory Authority) and is available on, inter alia, FormPipe Software's website.

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