

## FORMPIPE

*This is a non-official translation of the Swedish original wording. In case of differences between the English translation and the Swedish original, the Swedish text shall prevail.*

### PRESS RELEASE, 13 JUNE 2012

#### Publication of prospectus regarding FormPipe Software's preferential rights issue

Board of FormPipe Software AB (publ) ("FormPipe Software") has prepared the prospectus for the purpose of the preferential rights issue. This prospectus has been approved and registered at the Swedish Financial Supervisory Authority and is now available on FormPipe Software's website [www.formpipe.se](http://www.formpipe.se), Carnegie Investment Bank AB's website [www.carnegie.se](http://www.carnegie.se), and the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se).

The prospectus will be distributed to FormPipe Software's shareholders registered by name and shareholders whose holdings were nominee-registered as of 8 June 2012, and can also be ordered from Carnegie Investment Bank AB during business hours by telephoning +46 8 5886 94 80.

Stockholm, 13 June 2012

FormPipe Software AB (publ)

#### Financial and legal advisors

Carnegie is acting as financial advisor to FormPipe Software. Lindahl is acting as legal advisor to FormPipe Software.

#### For further information, please contact

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For more information about the Company, please go to [www.formpipe.se](http://www.formpipe.se).

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The above information has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was released at 08:00 on 13 June 2012.

#### About FormPipe Software

FormPipe Software AB (publ) is a software company within ECM (Enterprise Content Management). We develop and supply ECM products for the structuring of information in larger companies, authorities and organisations. Our software helps organisations to capture, manage and place information in a context. Reduced costs, minimised risk exposure and structured information are benefits gained from using our ECM products.

FormPipe Software was established in 2004 and has offices in Stockholm, Uppsala, Linköping and Copenhagen. FormPipe Software AB (publ) is quoted on NASDAQ OMX Stockholm.

## IMPORTANT INFORMATION

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The information on the Rights Issue in this press release is not an offer to acquire, subscribe to or by other means trade in shares, subscription rights or other securities in FormPipe Software. A prospectus regarding the Rights Issue and the subsequent quotation of new shares on NASDAQ OMX Stockholm has been approved and registered by Finansinspektionen (the Swedish Financial Supervisory Authority) and is available on, inter alia, FormPipe Software's website.

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